



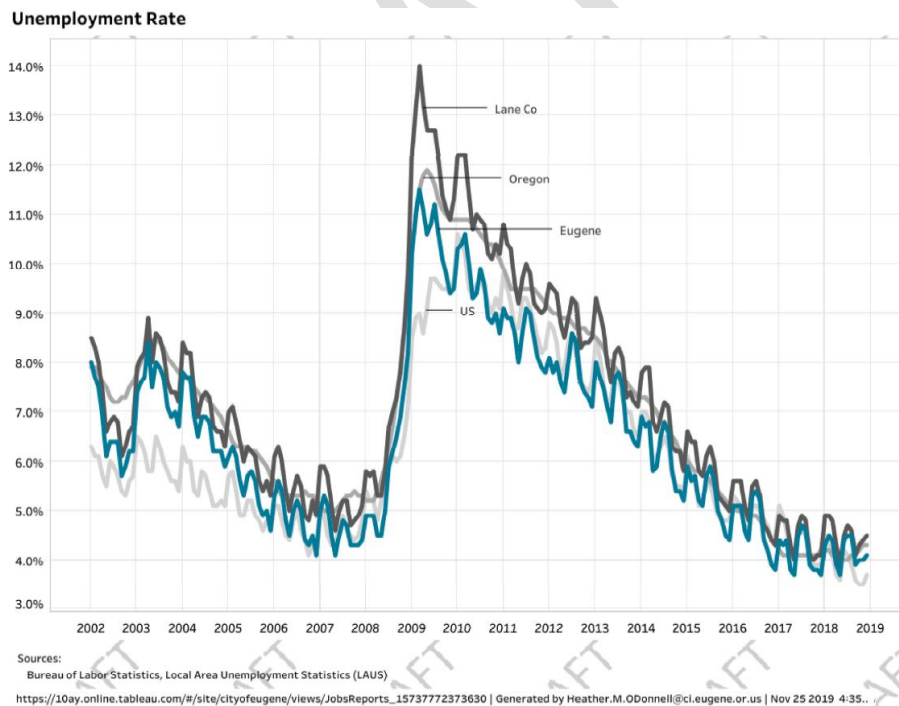
Job Estimates Summary

Comprehensive Report – Charts only

This set of employment charts, compares the data during the monitoring period, from the beginning of the monitoring period (2012) through to the most recent US Census Bureau data (2017 American Community Survey). Historical data or data right before the beginning of the monitoring period is shown (highlighted in gray) for historical context. In this set for the comprehensive report, Lane County is also shown for comparison where helpful.

Unemployment Rate

Overview: The unemployment rate is the share of the labor force that is jobless, expressed as a percentage. It is a lagging indicator, meaning that it generally rises or falls in the wake of changing economic conditions, rather than anticipating them.

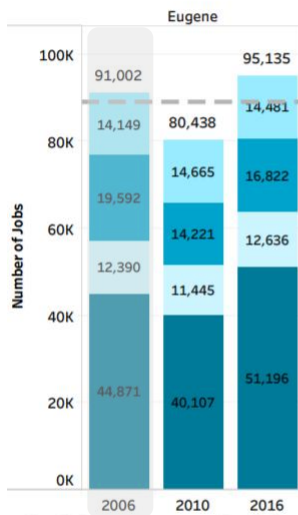


Commented [OHM1]: For both annual and comprehensive report?

Employment by Category

Overview: Employment by Employment Category is a high-level summary of the number of *covered* jobs grouped into the four generalized employment categories used during the UGB analysis; commercial non-retail, commercial retail, industrial, and public (government). “Covered” employment is used here, meaning the jobs that are covered by unemployment insurance, and is used more often when reporting on jobs than total employment. While covered is a subset of total employment, covered employment is regularly reported to the state for Eugene and Lane County, whereas total employment is only available for Lane County and estimate of total employment for Eugene must be calculated.

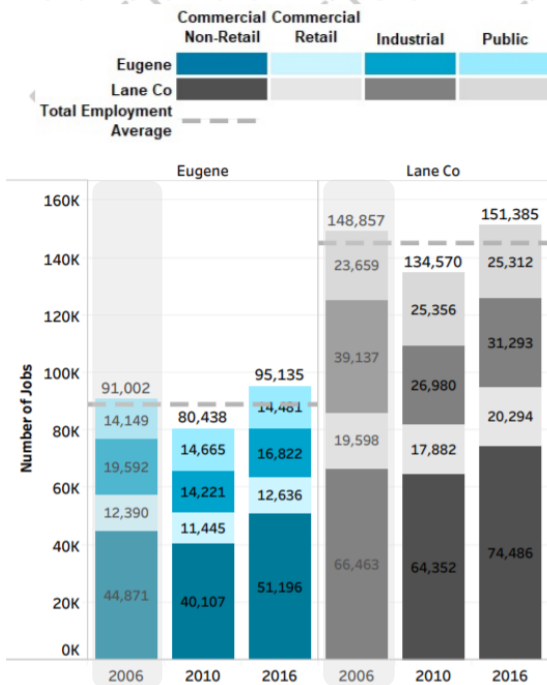
Employment by Employment Category - Eugene



Sources:

Prepared by Lane Council of Governments from State of Oregon
Employment Department, Employment and Wages by Industry
(QCEW) of workers covered by unemployment insurance

Employment by Employment Category - All



Sources:

Prepared by Lane Council of Governments from State of Oregon
Employment Department, Employment and Wages by Industry
(QCEW) of workers covered by unemployment insurance

State of Oregon Employment Department, Employment and Wages
by Industry (QCEW) of workers covered by unemployment insurance

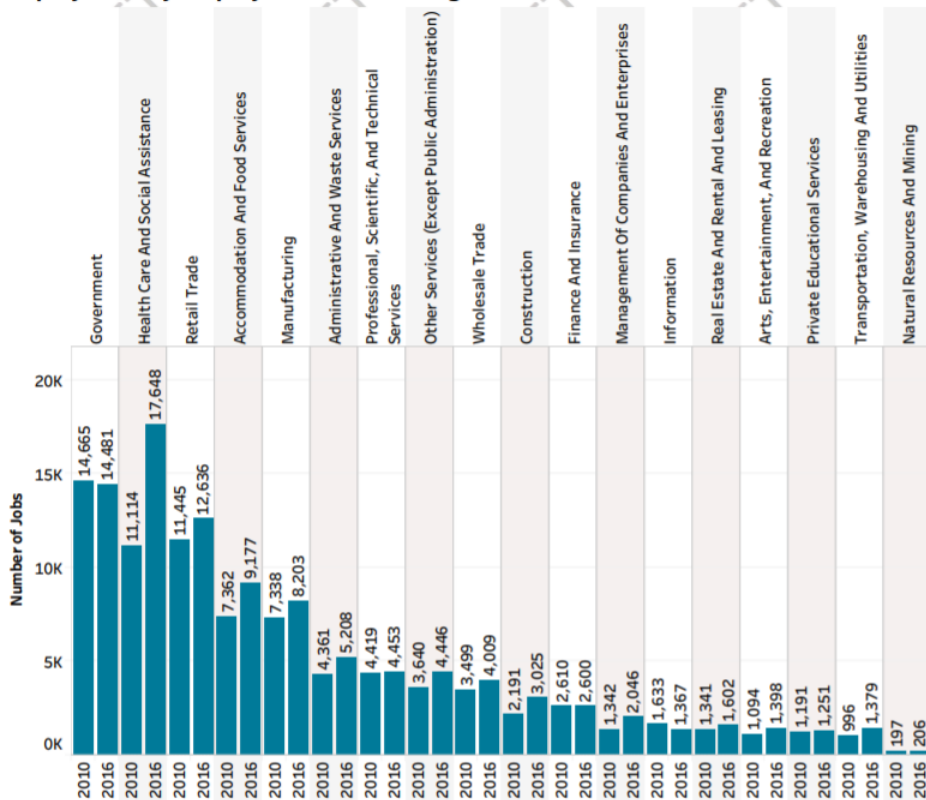
Commented [OHM2]: Comparison with Lane County is not really helpful unless you want to understand how much of Lane County jobs are in Eugene.

Propose not having this comparison of Lane County and Eugene in the report but that it is available in the dataset for folks that want to dig deeper.

Employment by Sector

Overview: Employment by Employment Sector is a more detailed look at the number of *covered* jobs in a jurisdiction broken out by employment sector using the 2-digit NAICS codes used by the State of Oregon Employment Department. See comments above regarding covered versus total employment.

Employment by Employment Sector - Eugene



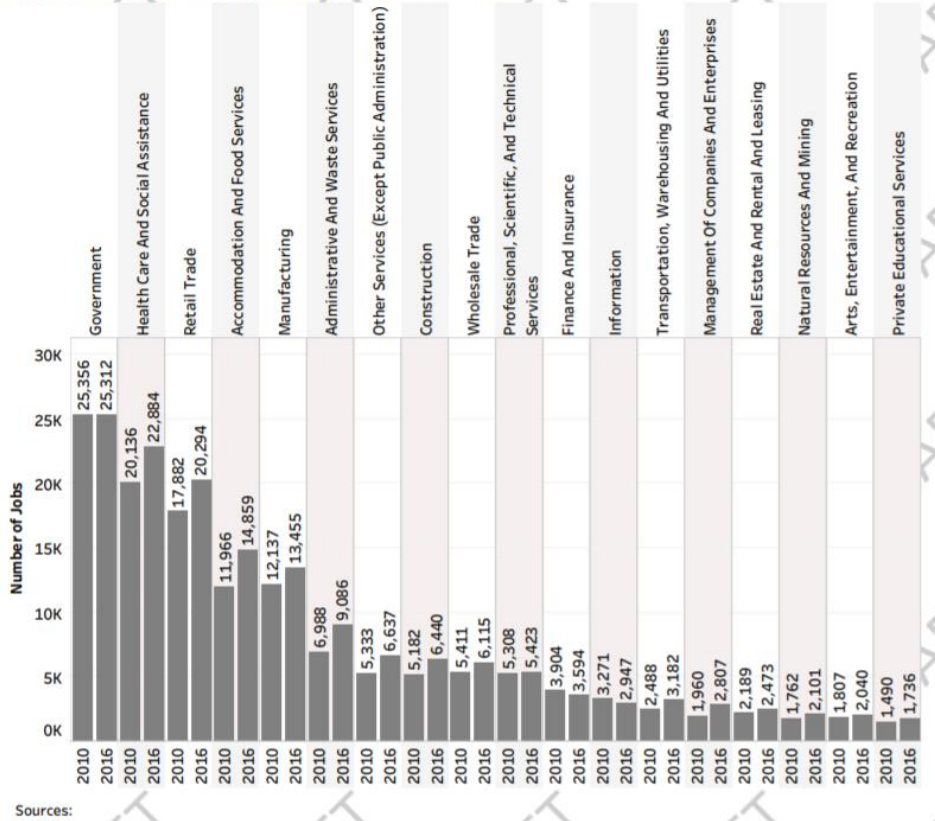
Sources:

Prepared by Lane Council of Governments from State of Oregon Employment Department, Employment and Wages by Industry (QCEW) of workers covered by unemployment insurance

Commented [OHM3]: 2016 is the most recent covered data we have for Eugene.

Eugene 2010 covered jobs was used as a baseline comparison in the UGB analysis so is included here.

Employment by Employment Sector - Lane Co



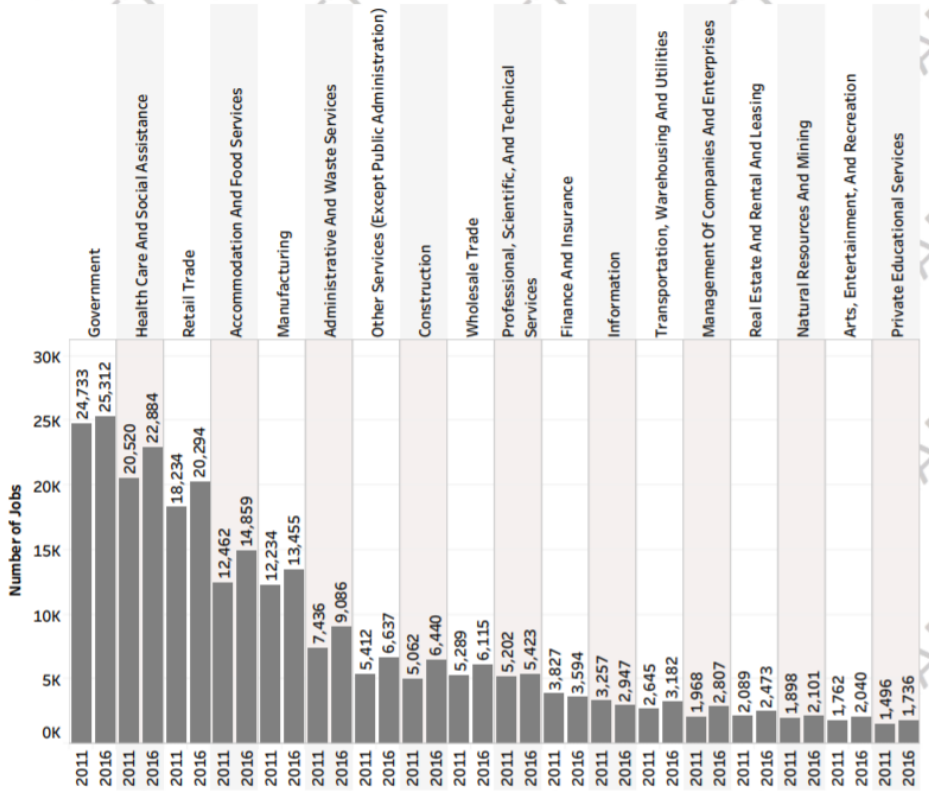
Sources:

State of Oregon Employment Department, Employment and Wages by Industry (QCEW) of workers covered by unemployment insurance

Commented [OHM4]: While 2018 data is available for Lane County, 2016 is used for comparison purpose with Eugene.

While Lane Co 2011 covered jobs was used as a baseline comparison in the UGB analysis, 2010 is used here for comparison with Eugene.

Employment by Employment Sector - Lane Co



Sources:

State of Oregon Employment Department, Employment and Wages by Industry (QCEW) of workers covered by unemployment insurance

Commented [OHM5]: Lane 2011 and 2016 comparison for reference

Category/Sector (2 digit NAICS code)	Eugene			Lane County		
	2010	2016	Percent change	2010	2016	Percent change
Commercial Non-retail						
Accommodation And Food Services	7,362	9,177	24.7%	11,966	14,859	24.2%
Administrative And Waste Services	4,361	5,208	19.4%	6,988	9,086	30.0%
Arts, Entertainment, And Recreation	1,094	1,398	27.8%	1,807	2,040	12.9%
Finance And Insurance	2,610	2,600	-0.4%	3,904	3,594	-7.9%
Health Care And Social Assistance	11,114	17,648	58.8%	20,136	22,884	13.6%
Information	1,633	1,367	-16.3%	3,271	2,947	-9.9%
Management Of Companies And Enterprises	1,342	2,046	52.5%	1,960	2,807	43.2%
Other Services (Except Public Administration)	3,640	4,446	22.1%	5,333	6,637	24.5%
Private Educational Services	1,191	1,251	5.0%	1,490	1,736	16.5%
Professional, Scientific, And Technical Services	4,419	4,453	0.8%	5,308	5,423	2.2%
Real Estate And Rental And Leasing	1,341	1,602	19.5%	2,189	2,473	13.0%
Total	40,107	51,196	27.6%	64,352	74,486	15.7%
Commercial Retail						
Retail Trade	11,445	12,636	10.4%	17,882	20,294	13.5%
Total	11,445	12,636	10.4%	17,882	20,294	13.5%
Industrial						
Construction	2,191	3,025	38.1%	5,182	6,440	24.3%
Manufacturing	7,338	8,203	11.8%	12,137	13,455	10.9%
Natural Resources And Mining	197	206	4.6%	1,762	2,101	19.2%
Transportation, Warehousing And Utilities	996	1,379	38.5%	2,488	3,182	27.9%
Wholesale Trade	3,499	4,009	14.6%	5,411	6,115	13.0%
Total	14,221	16,822	18.3%	26,980	31,293	16.0%
Public						
Government	14,665	14,481	-1.3%	25,356	25,312	-0.2%
Total	14,665	14,481	-1.3%	25,356	25,312	-0.2%
Total	80,438	95,135	18.3%	134,570	151,385	12.5%

Commented [OHM6]: Another option, or in addition to the charts, is to show employment sector changes in a table.

Use both formats or one or the other?

Is percent change useful here?

New Employment by Employment Category & Trend

Overview: New Employment by Employment Category and Trend is the net number of new total jobs in the jurisdiction over a period. Total jobs for Lane County is reported to the Bureau of Economic Analysis, Eugene total jobs is an estimate based on analysis of Lane County jobs.

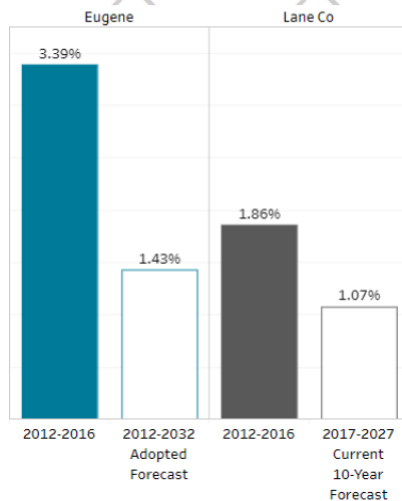
[next EETAC meeting]

Commented [OHM7]: 2/27/20: After several drafts of this chart, it was determined that trending out the number of new jobs and comparing that to the forecast, does not paint as relevant of a picture as comparing the employment growth rate to the forecasted growth rate because new jobs really fluctuate and that is hard to see in a time series.

Average Annual Employment Growth Rate

Overview: The percentage at which employment has grown, on average annually. A compounded growth rate calculation is used to account for new jobs that occur as the results of other jobs such as retail jobs as a result of new manufacturing jobs. AAGR of jobs, rather than the total number of jobs, is a good indicator of whether jobs are being created at the rate expected.

Average Annual Employment Growth Rate (AAGR, Compounded)



Sources:

Eugene Forecast Data: City of Eugene Planning and Development Department, Eugene Land Model for total employment

Eugene Historical Data: Prepared by Lane Council of Governments from State of Oregon Employment Department, Employment and Wages by Industry (QCEW) of workers covered by unemployment insurance

Lane Co Forecast Data: State of Oregon Employment Department, Lane Industry Employment Projections for total employment

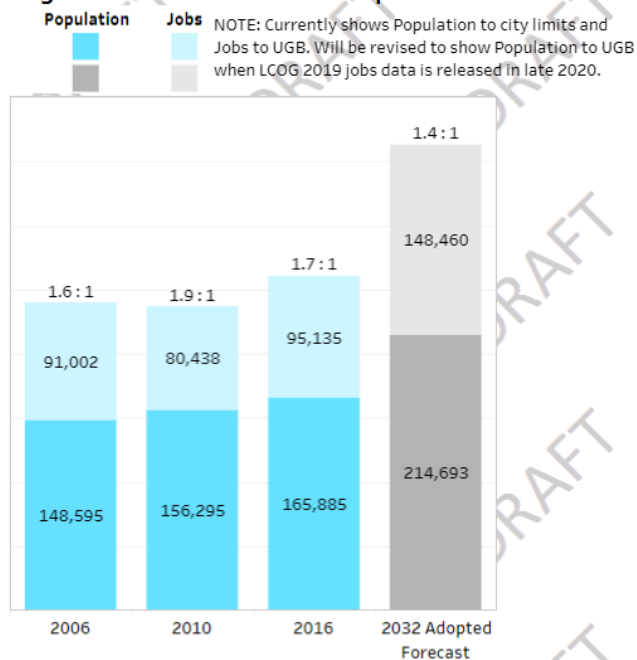
Lane Co Historical Data: Bureau of Economic Analysis, Personal Income and Employment by County and Metropolitan Area, CAEMP25

Ratio of population to jobs

Overview: A ratio of the number of people in Eugene compared to the number of jobs in Eugene which shows whether job creation is keeping pace with population over time.

Commented [OHM8]: 2/27/20: See chart "NOTE;" in order to compare apples to apples, this chart will need to be updated when we have the

Eugene Ratio of Number of People to Covered Jobs



Sources:

Historical Population: Portland State University, College of Urban & Public Affairs, Population Research Center

Historical Jobs: Prepared by Lane Council of Governments from State of Oregon Employment Department, Employment and Wages by Industry (QCEW) of workers covered by unemployment insurance

Forecast Population/Jobs: City of Eugene Planning and Development Division, Land Sufficiency Model

Employees per Acre of Sample Sites by BLI Plan Designation and Employment Category

Overview: ...

[future EETAC meeting]

Acres of Public Land Acquired by Plan Designation Category

Overview: Urban growth boundary (UGB) planning requires estimating the amount of public uses that are likely to be located on employment and residential land. These uses displace capacity for jobs or homes that would otherwise occur on employment and residential land and this loss is factored into how much capacity there is left for jobs and homes. Examples of public uses include land for public facilities, parks and open space, and schools. This table shows the net change in land 'committed' to public uses as for December 2019 compared to the amount of land committed to public uses at the time the adopted UGB buildable lands inventory (BLI) was run in 2012. The net change is then compared to the adopted estimates for public land need for the 2012-2032 UGB planning period. More information can be found at the [Comparison of Committed Lands](#) story map.

Acres of Public Land Acquired by Plan Designation Category

Plan Designation Category	Committed Acres Dec 2019	Committed Acres 2012-2032 BLI	Net Change (acres)	2012-2032 Adopted Forecast (excluding UGB expansion)	Percentage Acquired
Residential	2,064	1,888	176	143	123%
Commercial	194	139	55	27	204%
Industrial	1,179	1,164	15	31	48%
Total	3,437	3,191	246	201	122%

Note: These estimates do not include the large amount of land committed to public use that is in the Government and Education and the Parks and Open Space plan designations.

Sources:

City of Eugene Planning and Development Department, GIS analysis of publicly owned land

Commented [OHM9]: 2/27/20: Will update Adopted Forecast label to be: 2012-2032 Adopted Forecast for Public Land Needs